



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27252	-338	-1.23
NIFTY	8432	-111	-1.31

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	49.57	+6.53
HDFCBANK	70.16	+1.92
ICICIBK	8.58	+4.63
INFY	14.54	-4.09
TATAMOTOR	39.81	-1.24
WIPRO	9.44	-1.05

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-2095
FIIs Index Future	709.08
FIIs Index Options	460.57
FIIs Stock Future	769.69
FIIs Stock Options	-139.15
DII's Eq (Provisional)	1116.31

CURRENCY

RBI RATE	09-NOV-2016
RUPEE - \$	66.7968
EURO	74.9727
YEN 100	65.0500
GBP	83.4292

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18589	+256	+1.40
NASDAQ	5251	+57	+1.11
NIKKEI	17220	+968	+5.96
HANG SENG	22893	+477	+2.13
SGX NIFTY	8506	+52	+0.62

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	45.06	-0.21
NATURAL GAS	2.700	+0.011
GOLD	1286.7	+13.2
SILVER	18.590	+0.212
COPPER	2.5180	+0.0585

WORLD EVENTS

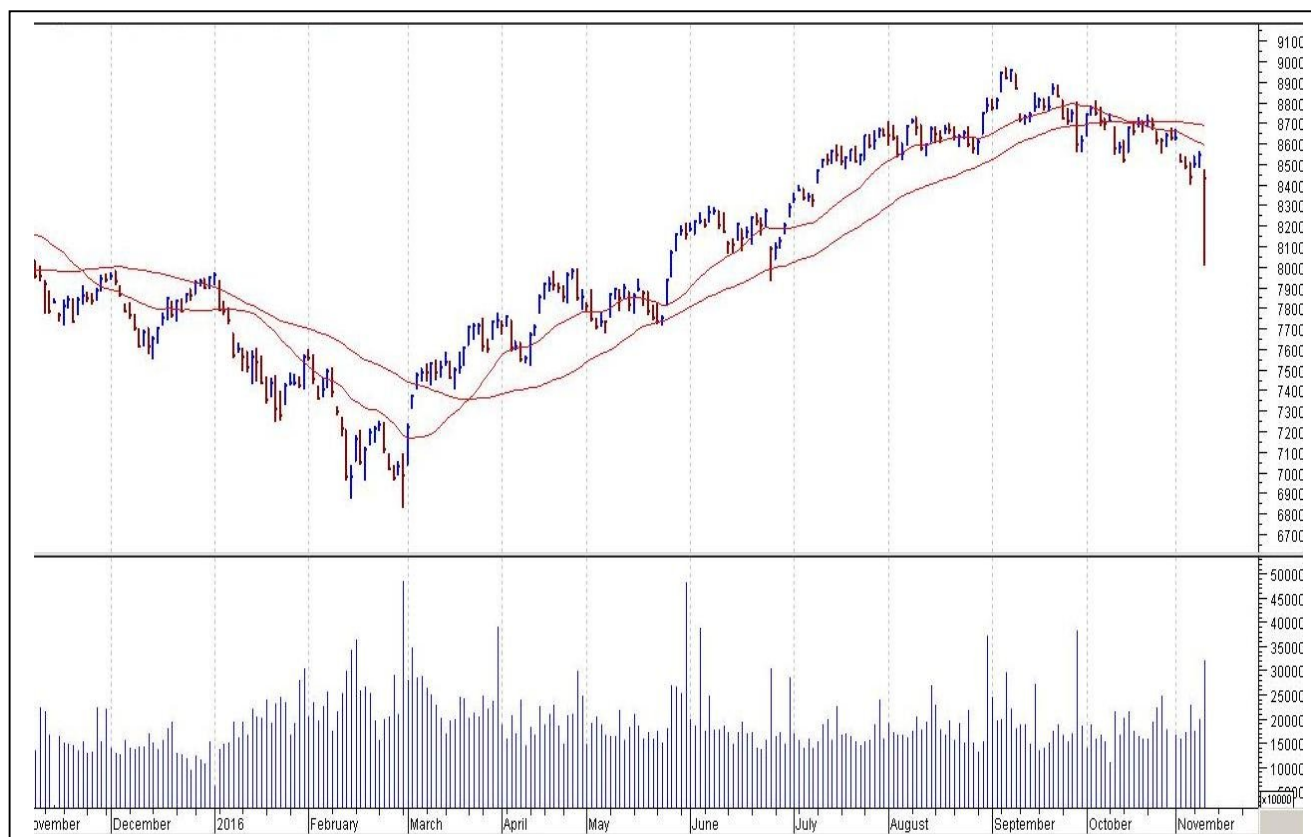
- US: Unemployment Claims
- UK: RICS House Price Balance

TOP STORY

- Cipla Q2 Cons Net Profit Down 34.8% At `354.3 Cr Vs `543 Cr (YoY) Cons Total Income Up 8.6% At `3,751 Cr Vs `3,455 Cr (YoY)
- Narayana Hrudayalaya to exit hospital operations at Berhampore
- IG Petro to acquire Maleic Anhydride Business from Mysore Petro Chemicals for Rs74.48cr
- Valiant Organics approved amalgamation of Abhilasha Tex-chem with itself
- DCM Shriram commissioned additional power generation capacity in Bharuch to 115MW
- Chartered Logistics approved buying 200 additional trucks during next 6 months
- Apollo Tyres inaugurated global R&D centre outside Chennai
- World bank probe on Tata Tea finds the company failed to protect workers
- UCO Bank Q2 Net Loss At `384.8 Cr Vs Profit Of `156.2 Cr (YoY). NII Down 12% At `1,246.2 Cr Vs `1,416.3 Cr (YoY). Gross NPA At 16.51% Vs 17.19% (QoQ)



NIFTY CHART



MARKET COMMENTARY

Wednesday's session turned out to be a daunting day of trade for Indian equity benchmarks where frontline gauges tumbled below their crucial 28,300 (Sensex) and 8,450 (Nifty) levels, though markets made some recovery in second half of trade but it was not enough to cover-up all the losses. Sentiments remained dampened, as Republican Donald Trump stunned the world by defeating heavily favored Hillary Clinton in the race for the White House, ending eight years of Democratic rule and sending the United States on a new, uncertain path. Traders also reacted negatively to the government's historic decision to withdraw Rs 500 and Rs 1,000 notes from circulation at midnight, saying this decision was taken to break the grip of corruption and black money. For today's trade Nifty likely to trade in the range between 8455 – 8465 in the upper side and 8425 – 8395 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8432	8425	8395	8375	8325	8455	8465	8485	8535
USDINR	66.57	66.5	66.4	66.3	66.2	66.65	66.7	66.85	66.9



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SUBEX	UNO METALS LIMITED	S	5,925,000	9.96
UVBOARDS	MONA LAROA	S	97,793	19.55

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
LAKSHMIEFL	PRERNA SETHI	SELL	490591	53.34
NITCO	BRIGHT STAR EQUITIES PRIVATE LIMITED	SELL	325160	53.88
ORTINLABSS	VENKAT RAM TADDI	SELL	106985	22.05

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

DISHTV, IBREALEST, JINDALSTEL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
GreenSignalBiopharma Ltd	Equity	09-Nov-2016	11-Nov-2016	Open
Varun Beverages Ltd	Equity	26-Oct-2016	28-Oct-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1455	1386	1318	1427	1495	1536
ADANI PORTS	282	268	253	275	290	298
AMBUJACEM	231	223	215	229	237	243
ASIANPAINT	1051	983	914	1020	1089	1126
AXISBANK	488	466	445	480	501	515
BAJAJ-AUTO	2779	2683	2588	2754	2849	2919
BANKBARODA	151	140	129	146	158	164
BHARTIARTL	301	288	274	296	310	318
BHEL	139	132	124	136	143	148
BOSCHLTD	21259	20102	18944	20750	21908	22556
BPCL	660	635	609	652	677	694
CAIRN	243	230	216	237	250	257
CIPLA	526	498	470	515	543	560
COALINDIA	317	297	277	309	329	341
DRREDDY	3283	3048	2814	3195	3429	3575
GAIL	447	427	407	438	457	468
GRASIM	896	841	786	875	929	963
HCLTECH	785	766	747	782	801	817
HDFC	1351	1320	1289	1341	1372	1393
HDFCBANK	1251	1212	1173	1235	1274	1297
HEROMOTOCO	3236	3100	2964	3176	3312	3388
HINDALCO	162	154	146	159	167	172
HINDUNILVR	828	806	785	821	843	857
ICICIBANK	281	256	231	270	296	310
IDEA	72	68	63	70	75	77
INDUSINDBK	1199	1164	1128	1186	1221	1243
INFY	958	915	871	945	988	1018
ITC	248	239	231	247	256	264
KOTAKBANK	822	780	737	805	847	872
LT	1390	1321	1251	1365	1435	1479
LUPIN	1530	1420	1310	1492	1602	1675
M&M	1333	1272	1210	1315	1377	1421
MARUTI	5393	5281	5169	5417	5529	5665
NTPC	154	148	142	152	158	162
ONGC	270	256	243	264	277	285
PNB	142	131	120	138	149	155
POWERGRID	180	171	162	176	185	191
RELIANCE	1005	953	902	981	1032	1060
SBIN	260	243	226	252	269	278
SUNPHARMA	661	599	537	634	696	731
TATAMOTORS	534	508	482	526	552	570
TATAPOWER	72	68	65	70	74	76
TATASTEEL	399	383	367	393	410	420
TCS	2170	2117	2064	2196	2249	2328
TECHM	435	414	394	429	449	464
ULTRACEMCO	3766	3610	3454	3740	3896	4026
VEDL	218	204	191	211	225	232
WIPRO	447	420	393	435	462	478
YESBANK	1219	1152	1084	1191	1258	1297
ZEEL	506	470	433	493	529	552



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No: NSE/CML/33554:- Face Value Split –KarurVysya Bank Limited (KARURVYSYA) from Rs. 10 to Rs. 2 w.e.f. November 17, 2016

NSE Download Ref No. : NSE/CML/33583:-Face Value Split - Indo Count Industries Limited (ICIL) from Rs. 10 to Rs. 2 w.e.f. November 11, 2016.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
TCI	10-Nov-16	Dividend	0.6
SUNDRMFAST	10-Nov-16	Dividend	1.7
SUNCLAYLTD	10-Nov-16	Dividend	15
PPAP	10-Nov-16	Dividend	1.25
STRTECH	10-Nov-16	Dividend	0.5
NILKAMAL	10-Nov-16	Dividend	4.0
GULPOLY	10-Nov-16	Dividend	2.0
ICIL	11-Nov-16	Face value Split From Rs 10 To Rs 2	
POLYMED	11-Nov-16	Dividend	
GODREJCP	15-Nov-16	Dividend	
AEGISCHEM	15-Nov-16	Dividend	
MONSANTO	15-Nov-16	Dividend	15
PIIND	16-Nov-16	Dividend	1.5
OCCL	16-Nov-16	Dividend	3
GPPL	16-Nov-16	Dividend	2
LTI	17-Nov-16	Dividend	
KITEX	17-Nov-16	Dividend	0.75
WOCKPHARMA	17-Nov-16	Dividend	
GDL	17-Nov-16	Dividend	
CARERATING	17-Nov-16	Dividend	6

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1251/\$1222 & Resistance = \$1339/\$1366.
- Crude oil range->\$41 to \$51.
- U.S. Stocks Fluctuate as Investors Weigh Impact from Trump Win: - U.S. stocks fluctuated in volatile trading in the aftermath of Donald Trump's surprise presidential election win, as speculation the Republican will pursue business-friendly policies offset some of the broader uncertainty surrounding his ascent.
- Dollar turns higher as markets digest Trump win: - The dollar turned higher against the other major's currencies on Wednesday, as the greenback continued to recover from sharp losses posted following news Donald Trump had been elected President of the United States.
- Trump win stokes fears over climate change goals, hits renewable stocks: - Donald Trump's election as U.S. president triggered fears that his view that global warming is a hoax might lead other nations to scale back ambitions under a landmark climate change deal, while renewable energy stocks fell on world markets.
- Gold also rose as Trump's win promises to reshape the relationship of the U.S. with the world, and the potential for unpredictability in American policy fuels speculation that the Federal Reserve will delay raising interest rates.
- Copper for three-month delivery touched a 15-month high before trading up 2.9 percent at \$5,355 a metric ton, leading gainers as of 11:41 a.m. on the London Metal Exchange. Mining stocks benefited. Antofagasta Plc jumped 4.2 percent and Glencore Plc 2.8 percent.

TRENDS & OUTLOOK – DATE: 10- Nov- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	29500	29860	30330	30966	31390
SILVER (Dec)	41000	42500	44100	45700	47400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	340	347	356	367	375
ZINC (Nov)	157.80	161.55	164.10	167.90	171.45
LEAD (Nov)	134.80	138.20	141.10	145.20	147.90
NICKEL (Nov)	720	741	761	790	815

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	2790	2880	3000	3155	3274
NATURAL GAS (Nov)	163	169	176	183	189

DATA TALKS : TODAY'S ECONOMIC DATA :

RBNZ Rate Statement, RBNZ Press Conference, Unemployment Claims, FOMC Member Bullard Speaks, Mortgage Delinquencies, Natural Gas Storage, 30-y Bond Auction.



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POWER RISE**

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DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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